

COMPANY OVERVIEW



Portman Associates are the worlds leading distributor of Fund & Structured Products. We are a niche distributor with the ability to source bespoke products from top tier investments banks around the world.

We are innovative in our approach & can act quickly to changing market conditions. We distribute in all the major investment centres of the world including the UK, Europe, Far East, Middle East, Africa & the Americas.

COMPANY SUCCESS

Portman Associates have been trading for 10 years and in that time have achieved great success. We have invested over \$2 Billion of clients money, with a Total Return to Date of +2173%.

We deal with more than 4000 Brokers, Wealth Managers, Family Offices and Private Banks around the world and are continuing to grow our network.

BANKING PARTNERS

Portman Associates is in a very strong position and has access to all the top tier banks across the world.

We hold exclusivity on the distribution of Commerzbank Structured Products.

We also distribute Structured Notes for Nomura Bank, BNP Paribas and CITI Bank. We can offer the best possible pricing for your clients based of the high volumes of business we produce for these banks.



BESPOKE NOTES

As well as our mainstream products we also offer a bespoke notes service that can be customised and tailored to your clients individual needs.

Please contact your account manager or the office to discuss terms and minimum investment.

WOULD YOU LIKE TO SHARE IN OUR SUCCESS?

We are always on the look out for suitable Brokers/IFA's and Wealth Managers to join our partnership. Should you want us to supply you with Structured Products Please contact one of the Directors below:

DIRECTORS OF PORTMAN ASSOCIATES

Portman Associates consists of three directors, Michael Benjamin, Pearse Hughes & David Stewart.

Between us they have over 70 years International Investment, Life Assurance and Structured Product experience.

Pearse Hughes	Pearse@portman-associates.com
Michael Benjamin	Michael@portman-associates.com
David Stewart	David@portman-associates.com

OUR ROLE

Portman Associates do not provide investment advice. We work as an intermediary between top tier global banks and professional advisors to provide successful, secure investment vehicles for your clients.

HEAD OFFICE ADDRESS

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